

1. **Type of Issue (IPO/FPO)** Initial Public Offer (IPO)

2. **Issue Size (Rs. in million)** **4400.00***

Fresh Issue (Rs. in million)	4400.00
Offer for sale (Rs. in million)	Not Applicable

*Source: Prospectus dated March 28, 2026

3. **Grade of issue, along with the name of the rating agency**

Name	Not Applicable
Grade	Not Applicable

4. **Subscription Level (Number of times)** **3.05***

*Source: Final post issue report dated April 6, 2026 and the above figure is after technical rejections, multiple or duplicate Bids and cancelled/withdrawal/duplicate applications/RC 10 & other than RC 10 bids and after re-categorization.

5. **QIB Holding (as percentage of total outstanding capital) as disclosed to stock exchanges**

Particulars	Percentage
(i) On Allotment ⁽¹⁾	10.02%
(ii) at the end of 1 st FY (March 31, 2027) ⁽²⁾	Not available
(iii) at the end of 2 nd FY (March 31, 2028) ⁽²⁾	Not available
(iv) at the end of 3 rd FY (March 31, 2029) ⁽²⁾	Not available

⁽¹⁾Basis of Allotment (excluding pre – issue QIB holding)

⁽²⁾QIB Holding not disclosed as reporting for relevant period has not been completed/ not available at public domain.

6. **Financials of the Issuer (Consolidated basis)**

(Rs. in million)

Parameters	1 st FY (March 31, 2027)*	2 nd FY (March 31, 2028)*	3 rd FY (March 31, 2029)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

*Financials not available as reporting for the relevant years has not been completed/ not available at public domain.

7. **Trading status in scrip of the Issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1 st FY (March 31, 2027)*	Not Available
(ii) at the end of 2 nd FY (March 31, 2028)*	Not Available
(iii) at the end of 3 rd FY (March 31, 2029)*	Not Available

*Trading status not disclosed as the relevant fiscal years have not been completed

8. **Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned	Date
(i) at the end of 1 st FY (March 31, 2027)*	Not Available	Not Available	Not Available
(ii) at the end of 2 nd FY (March 31, 2028)*	Not Available	Not Available	Not Available
(iii) at the end of 3 rd FY (March 31, 2029)*	Not Available	Not Available	Not Available

*Changes in Directors of Issuer not updated as the relevant financial years have not been completed.

9. Status of implementation of project/commencement of commercial production

Particulars	Remarks
(i) As disclosed in the offer document	Not Applicable
(ii) Actual Utilization	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10. Status of utilization of issue proceeds

(i) As disclosed in the offer document

Particulars	Amount (Rs. in million)
1. Funding long-term working capital requirements of the Company	4000.00
2. General corporate purpose*	111.14
Net Proceeds of the Issue	4111.14

*The amount utilised for general corporate purposes does not exceed 25% of the Gross Proceeds.

(ii) Actual Utilization – Presently no proceeds have been utilized

(iii) Reasons for deviation, if any – Not Available

11. Comments of monitoring agency, if applicable

(a) Comments on use of funds	Not Available
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Available
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Available

(c) Price- related data

Designated Stock Exchange BSE Limited
 Issue Price (Rs.) 212/-
 Listing Date April 2, 2026

Price Parameter	At closing of listing day April 2, 2026	At close of 30th calendar day from listing day (May 1, 2026)	At close of 90th calendar day from listing day (June 30, 2026)	As at the end of March 31, 2027*		
				Closing price	High price	Low price
Market Price	175.50	Not Available	Not Available	Not Available	Not Available	Not Available
SENSEX	73,319.55	Not Available	Not Available	Not Available	Not Available	Not Available
Price Parameter	As at the end of March 31, 2028*			As at the end of March 31, 2029*		
	Closing price	High price	Low price	Closing price	High price	Low price
Market Price ⁽¹⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
SENSEX ⁽¹⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Source: Stock Exchange data, where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered for the price.

*The Pricing data is not disclosed as the relevant period has not been completed.

⁽¹⁾ Being market price and index of BSE, the designated stock exchange

(d) Basis for Issue Price and Comparison with peer Group and Industry Average

Accounting Ratio	Name of Company	As disclosed in the offer document ⁽¹⁾	At the end of 1 st FY March 31, 2027 ⁽²⁾	At the end of 2nd FY March 31, 2028 ⁽²⁾	At the end of 3rd FY March 31, 2029 ⁽²⁾
EPS (Basic)	Issuer: Consolidated	7.46	Not Available	Not Available	Not Available
	Peer Group:				
	LT Foods Limited	17.43	Not Available	Not Available	Not Available
	KRBL Limited	20.80	Not Available	Not Available	Not Available
	Chaman Lal Setia Exports Limited	20.68	Not Available	Not Available	Not Available
	GRM Overseas Limited	10.21			
	Sarveshwar Foods Limited	0.28			
	Industry Average	13.88	Not Available	Not Available	Not Available
EPS (Diluted)	Issuer: Consolidated	7.46	Not Available	Not Available	Not Available
	Peer Group:				
	LT Foods Limited	17.43	Not Available	Not Available	Not Available
	KRBL Limited	20.80	Not Available	Not Available	Not Available
	Chaman Lal Setia Exports Limited	20.68	Not Available	Not Available	Not Available
	GRM Overseas Limited	8.87			
	Sarveshwar Foods Limited	0.27			
	Industry Average	13.61	Not Available	Not Available	Not Available
P/E	Issuer: Consolidated	28.42	Not Available	Not Available	Not Available
	Peer Group:				
	LT Foods Limited	22.03	Not Available	Not Available	Not Available
	KRBL Limited	14.57	Not Available	Not Available	Not Available
	Chaman Lal Setia Exports Limited	11.04	Not Available	Not Available	Not Available
	GRM Overseas Limited	14.81			
	Sarveshwar Foods Limited	10.41			
	Industry Average	14.58	Not Available	Not Available	Not Available
RONW	Issuer: Consolidated	17.61%	Not Available	Not Available	Not Available
	Peer Group:				
	LT Foods Limited	16.81%	Not Available	Not Available	Not Available
	KRBL Limited	9.43%	Not Available	Not Available	Not Available
	Chaman Lal Setia Exports Limited	14.22%	Not Available	Not Available	Not Available
	GRM Overseas Limited	16.09%			
	Sarveshwar Foods Limited	9.68%			
	Industry Average	13.25%	Not Available	Not Available	Not Available
NAV (₹ per share)	Issuer: Consolidated	46.22	Not Available	Not Available	Not Available
	Peer Group:				

Accounting Ratio	Name of Company	As disclosed in the offer document ⁽¹⁾	At the end of 1 st FY March 31, 2027 ⁽²⁾	At the end of 2nd FY March 31, 2028 ⁽²⁾	At the end of 3rd FY March 31, 2029 ⁽²⁾
	LT Foods Limited	21.38	Not Available	Not Available	Not Available
	KRBL Limited	27.20	Not Available	Not Available	Not Available
	Chaman Lal Setia Exports Limited	19.46	Not Available	Not Available	Not Available
	GRM Overseas Limited	15.18	Not Available	Not Available	Not Available
	Sarveshwar Foods Limited	0.93	Not Available	Not Available	Not Available
	Industry Average	16.83	Not Available	Not Available	Not Available

(1) Sourced from Prospectus dated March 28, 2026

(2) Information not provided as the relevant fiscal year has not completed / not disclosed in public domain

(e) **Any other material information**

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com