

| Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 |  |            |           |
|--|--|------------|-----------|
| 1  | Name of Listed Entity : <b>Keynote Corporate Services Limited</b>  |            |           |
| 2  | Name of Scrip : <b>KEYCORPSER</b>  |            |           |
| 3  | Class of Security : <b>EQUITY</b>  |            |           |
| 4  | Share Holding Pattern : <b>Under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 31st March, 2017 (Attached)</b> |            |           |
| 5  | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-  |            |           |
|  | <b>Particulars</b>   | <b>Yes</b> | <b>No</b> |
| 1  | Whether the Listed Entity has issued any partly paid up shares?  | ---        | No        |
| 2  | Whether the Listed Entity has issued any Convertible Securities or Warrants?   | ---        | No        |
| 3  | Whether the Listed Entity has any shares against which depository receipts are issued?   | ---        | No        |
| 4  | Whether the Listed Entity has any shares in locked-in?   | ---        | No        |
| 5  | Whether any shares held by promoters are pledge or otherwise encumbered?   | ---        | No        |
| 6  | Whether the Listed Entity has issued any differential voting rights?   | ---        | No        |



**Keynote Corporate Services Limited**

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400028  
 Tel.: 91 22 3026 6000 • Fax: 91 22 3026 6088 • Email: info@keynoteindia.net • Website: www.keynoteindia.net  
 CIN-L67120MH1993PLC072407

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder       | Number of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |         | Number of Shares pledged or otherwise encumbered |         | Number of equity shares held in dematerialised form |                                |
|----------|-------------------------------|------------------------|---|--|--|------------------------|---|--|-------------|---------|--|--|----------------------------|---------|--|---------|---|--------------------------------|
|          |                               |                        |   |  |  |                        |   | No of Voting Rights                                      |             |         |  |  | Total as a % of (A+B+C)    | No. (a) | As a % of total Shares held(b)                   | No. (a) |   | As a % of total Shares held(b) |
|          |                               |                        |   |  |  |                        |   | Class eg: X (Equity)                                     | Class eg: Y | Total   |  |  |                            |         |  |         |   |                                |
| (I)      | (II)                          | (III)                  | (IV)                                    | (V)                                      | (VI)   | (VII) = (IV)+(V)+(VI)  | (VIII) As a % of (A+B+C2)   | (IX)   |             |         | (X)  | (XI) = (VII)+(X) As a % of (A+B+C2)  | (XII)                      |         | (XIII)   |         | (XIV)   |                                |
| (A)      | Promoter & Promoter Group     | 12                     | 4062218                                 | 0  | 0  | 4062218                | 57.88   | 4062218  | NA          | 4062218 | 72.97  | 0  | 57.88                      | 0       | 0.00   | NA      | NA  | 4062218                        |
| (B)      | Public                        | 2384                   | 2956121                                 | 0  | 0  | 2956121                | 42.12   | 1504419  | NA          | 1504419 | 27.03  | 0  | 42.12                      | 0       | 0.00   | NA      | NA  | 2714035                        |
| (C)      | Non Promoter - Non Public     | 0                      | 0                                       | 0  | 0  | 0                      | 0.00  | 0  | NA          | 0       | 0.00   | 0  | 0.00                       | 0       | 0.00   | NA      | NA  | 0                              |
| (C1)     | Shares Underlying DRs         | 0                      | 0                                       | 0  | 0  | 0                      | NA  | 0  | NA          | 0       | 0.00   | 0  | 0.00                       | 0       | 0.00   | NA      | NA  | 0                              |
| (C2)     | Shares Held By Employee Trust | 0                      | 0                                       | 0  | 0  | 0                      | 0.00  | 0  | NA          | 0       | 0.00   | 0  | 0.00                       | 0       | 0.00   | NA      | NA  | 0                              |
|          | Total (A+B+C)                 | 2396                   | 7018339                                 | 0  | 0  | 7018339                | 100.00  | 5566637*   | NA          | 5566637 | 100.00   | 0  | 100.00                     | 0       | 0.00   |         |   | 6776253                        |

\* 14,51,702 Equity Shares of Rs.10/- each held by "Keynote Trust" does not carry any voting rights as per "Trust Deed" in terms of Hon'ble High Court orders, representation has been accordingly made.

NA : Not Applicable



